FOLIO

## Commercial furniture projects made simple.

Foliosi.com

What we solve

FOLIO is the <u>first and only project hub</u> built specifically for the furniture industry.

✓ Move forward quicker

✓ Reduce costly mistakes

✓ Enhance client experience

The current process is <u>too complex</u>

❌ Clients don't know where or how to get started

❌ Project communication is scattered across a variety of software applications and emails

❌ Information gaps lead to costly mistakes and rework
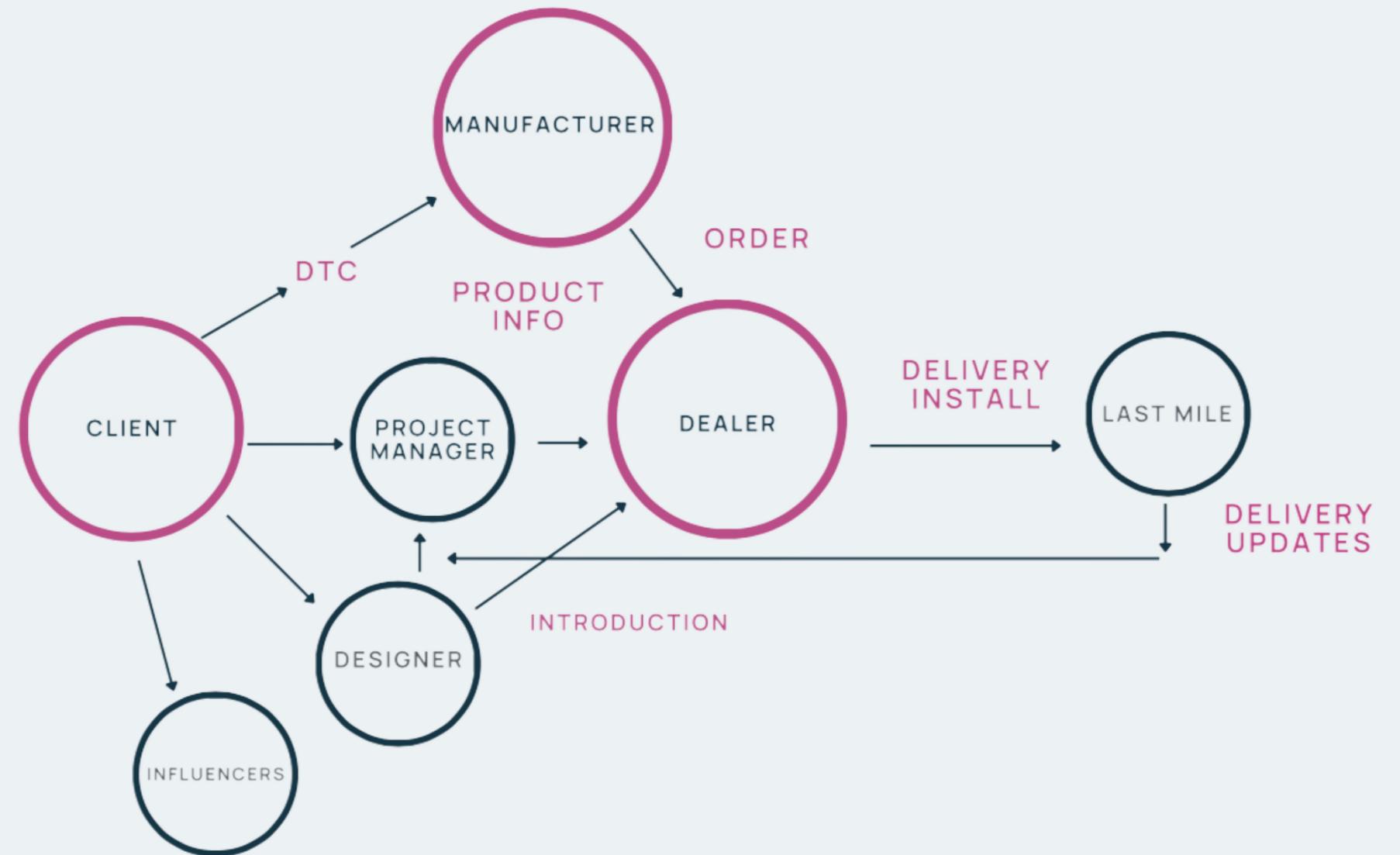
FOLIO helps you [move quickly](#)

Our all-in-one project software moves your team from client onboarding to final punch with half the mistakes and twice the speed.
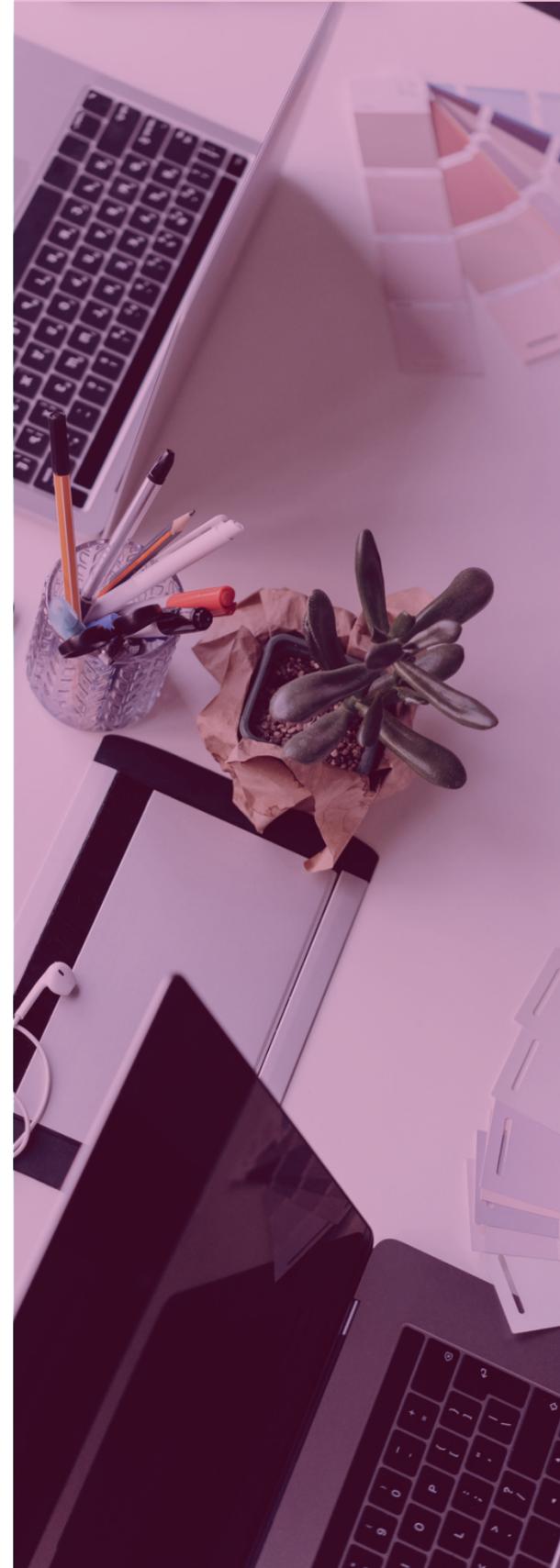
Set Up For Success

Our Client Onboarding tool automatically gathers crucial information for clear project scope and definition

Create a Smart Estimate

Build budgets for an endless combination of spaces & items in minutes, not days, with our pre-populated library with regularly updated pricing

Delegate and Deliver

Keep team communication and next steps clear with organized workflows and checklists easily located within a centralized project dashboard

Establish a
[clear customer journey](#)

Ensure your team receives all the details they need to build and execute an amazing project.

Standardized client onboarding helps your team better understand client needs and project goals by getting clear on their design style, use of space, and vertical market specifics.
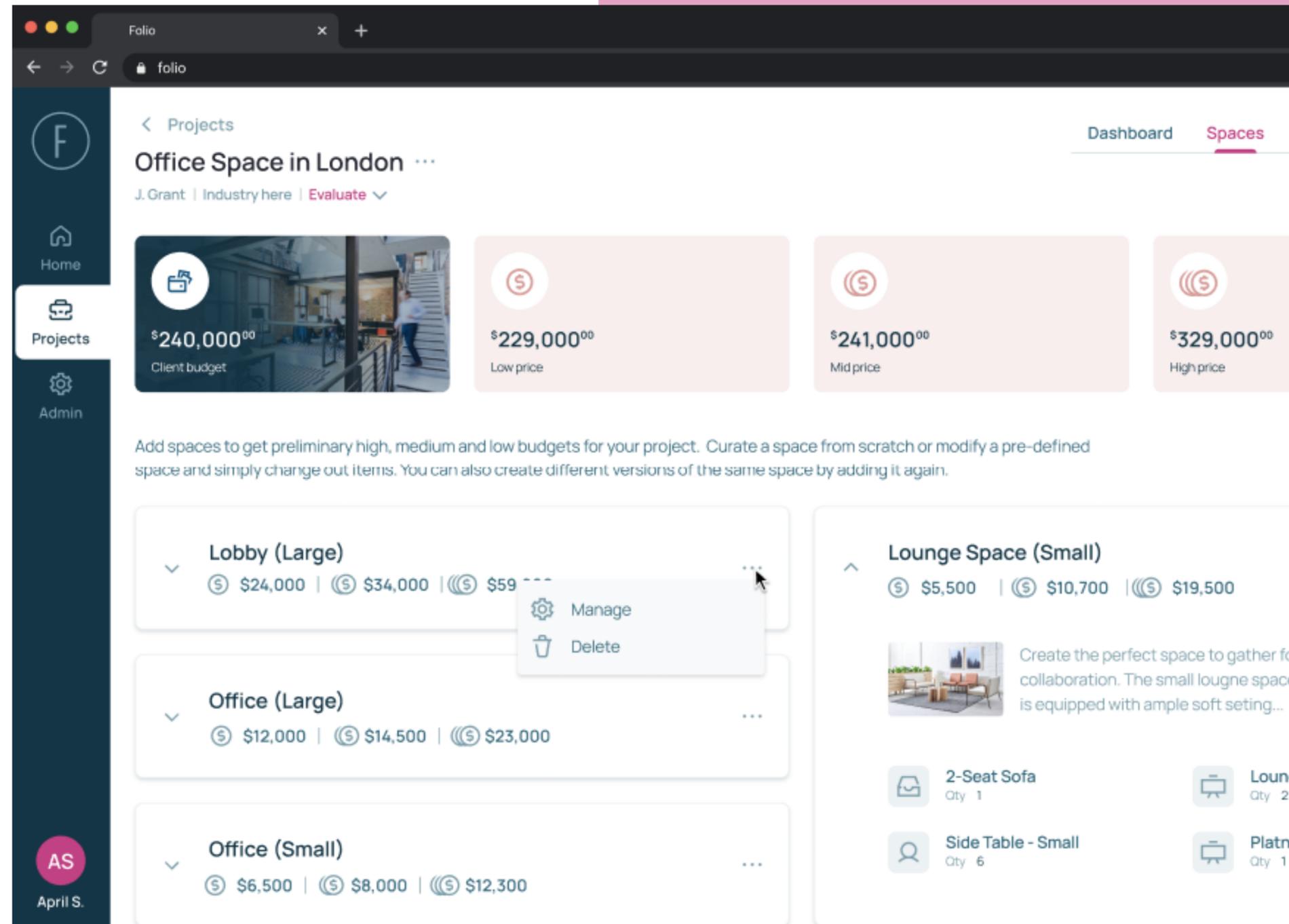
Create <u>accurate estimates</u> in minutes

FOLIO's Budget Builder is based on regularly updated pricing per spaces and items needed.

Quickly prepare budget proposals and estimates by each space with our library of items you can add and tally with a few clicks.

Enjoy simplicity from sales to punch

Streamline your workflow and collaborate with your team and clients in one place.

Save weeks worth of time on each project and provide transparency to build client trust with a workbook that tracks project details, task assignments and feedback all in one location.

Project Workflow with FOLIO

Give your team and clients a streamlined process from intake to install.

Client Onboarding

Create a clear scope for your project with FOLIO's Project Builder.

360° Collaboration

Invite your team members and client stakeholders to collaborate on the project.

Delivery

Create inspired workspaces and happy clients through efficient communication.

Smart Budgets

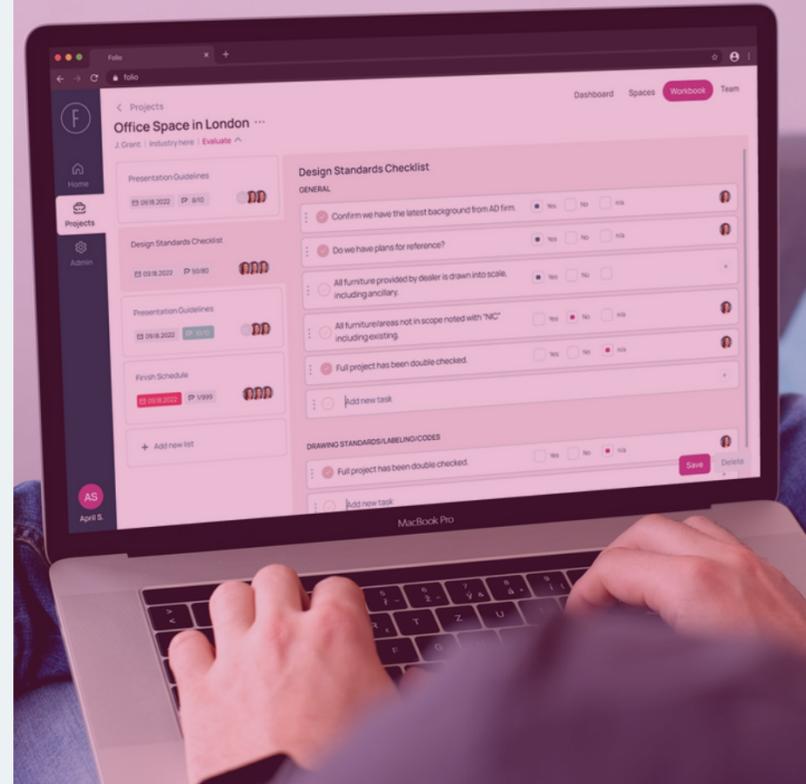Build and share an accurate estimate for your clients in minutes.

Clear Workflows

Assign team members to workflow tasks for clear project tracking and next steps.

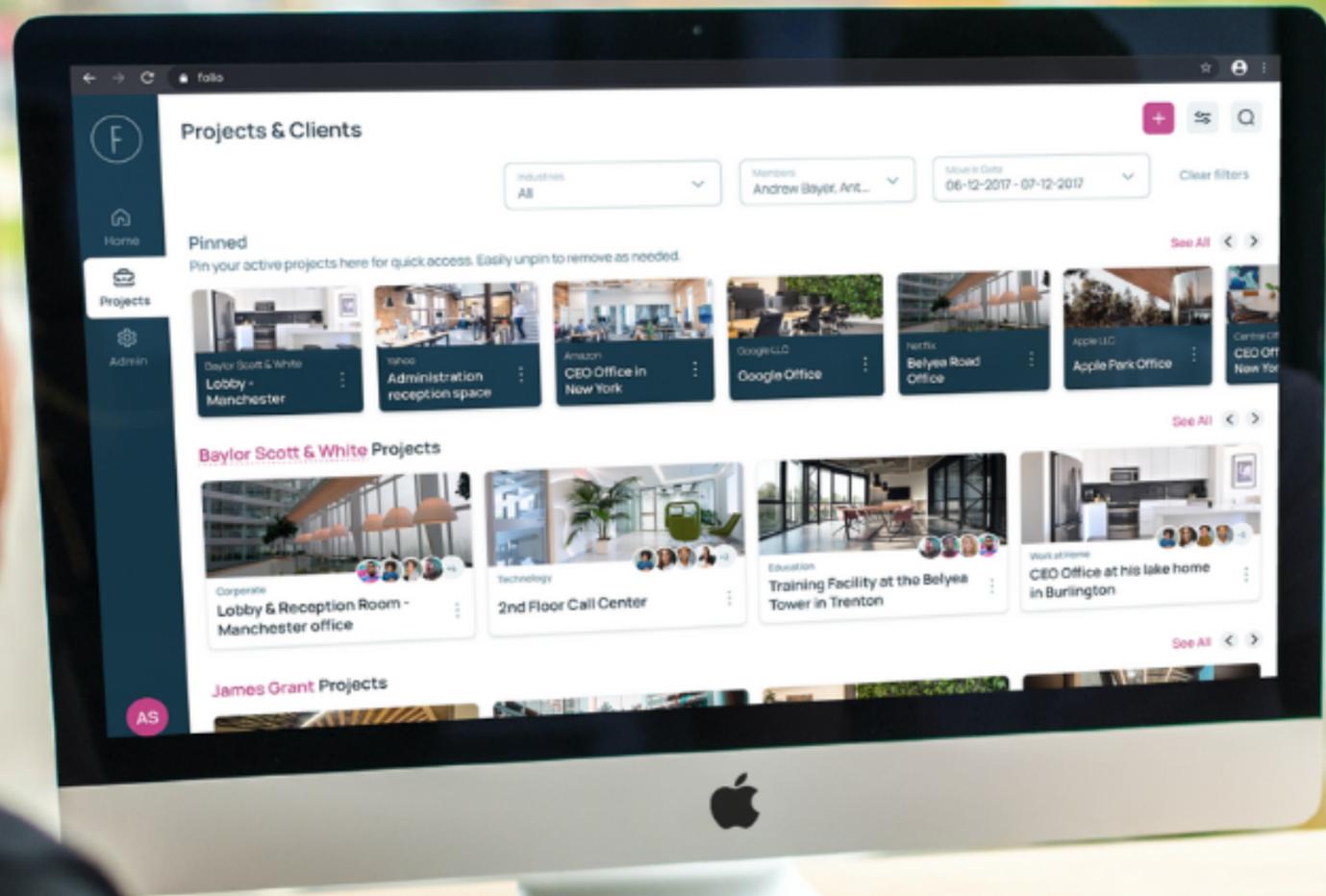The FOLIO Result

Make Better Decisions

Deliver an Exceptional Experience

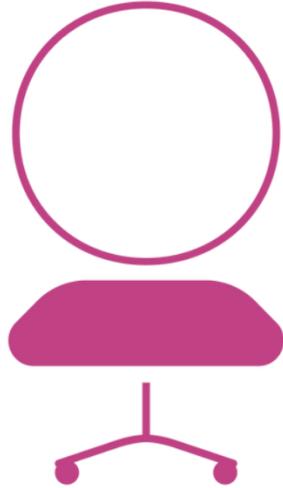Streamline Your Workflow

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See more of what FOLIO can do at foliosi.com/features